



Seat No. : _____

DC-101

December-2025

IMBA, Sem.-V (NEP Syllabus)

IMBA in Finance (FM) / IMBA in HR and Public Administration (HRPA) /

IMBA in Business Management (BM)

DPPG-IMBA-F-DSC-C-353 / DPPG-IMBAF-F-DSC-C-353 / DPPG-IMBAH-

F-DSC-C-353 : Corporate Restructuring (CR)

Time : 2:00 Hours]

[Max. Marks : 50

1. Elaborate the case of four mega mergers of public sector Banks in India. 10
OR
1. Discuss the strategic reasons for mergers and amalgamations. Illustrate established mergers and amalgamations in India. 10
2. Discuss in detail the process of Merger under the Companies Act, 2013. 10
OR
2. Compare and contrast between Spin-Off, Splits and Equity Carve Outs. 10
3. Elaborate the procedure for compulsory winding-up of Company under the Companies Act, 2016. 10
OR
3. Valuation plays a critical role in mergers and amalgamations to determine the value of the target company. Evaluate the different approaches that can be used to value a business and negotiate the terms of the deal. 10
4. Which institutions are registered as Insolvency Professional Agencies under the IBC Code, 2016 ? Highlight their role and functions under the Code. 10
OR
4. Highlight the key features of Insolvency and Bankruptcy Code, 2016. 10
5. Write short notes : 10
 - (a) Priority of payments under winding-up
 - (b) Types of Takeover