

Q.1) Explain in detail the process of Corporate Restructuring. 14

Q.2) a) What is Amalgamation? 7

b) Explain a spinoff? 7

OR

Q.2) a) Explain friendly V/S Hostile Takeover. 7

b) Write a note on competition Commission. 7

Q.3) Write a detailed note on Trautwein's Merger Motive Model. 14

OR

Q.3) Explain in detail defence tactics against a hostile takeover. 14

Q.4) a) Write a book building process. 7

b) Write a note on debt or equity, which one is better. 7

OR

Q.4) Explain in detail important methods of enterprise valuations. 14

Q.5) a) Write a note on equity Carveout. 7

b) Write a note on share buyback. 7
